Bulletin No. 15 of 1938.

STATE OF SOUTH AUSTRALIA.

DIRECT OVERSEA TRADE, 1937-38.

The details of the State's Direct Oversea trade for the month of June having been received from the Commonwealth Statistician, the Government Statist has now completed the grand totals for the year 1937-38 and issues the following brief review.

EXPORTS. (Australian Currency Values) totalled £19,182,761 (£16,748,140) the highest since 1925-26 and showed an increase of £2,434,621 or $14\frac{1}{2}$ per cent, averaging per inhabitant £32.8.11 (£28.9.5). The value of exports in British Currency was estimated at £15,346,000 (£13,399,000).

EXPORTS - QUANTITIES AND RECORDED EXPORT VALUES PER UNIT. The 19 items in the following table represent nearly 97% of the Grand Total Value of Exports for each of the years 1937-38 and 1936-37, and from the table may be seen the principal increases of decreases as regards both quantities and unit values.

| Product | Unit | Quant | tities | Value p | | |
|---|------------------------------------|--|--|---|---|--|
| | | 1936-37 | 1937-38 | | 1.937-38 | |
| Breadstuffs. Wheat Flour Barley | Bush. ton Bush. | 16,770,810 58,590 2,312,332 | 28,635,769 68,577 (a) 4,377,475 | | s. d. 4 5 180 7 3 5 ¹ / ₄ | |
| Pastoral & Dairying. Lamb Pork Rabbits, &c. Wool - Greasy Scoured Sheepskins Cheese Eggs in shell | lb. lb. pair lb. lb. No. lb. doz. | (a) 13,071,257 (a) 1,986,519 364,763 56,859,175 5,606,577 1,314,305 7,289,309 2,745,480 | 12,450,737 991,863 621,192 54,351,783 5,198,673 1,274,886 (a)10,109,467 1,225,550 | 0 6 5 4 5 5 5 5 5 5 5 1 | 0 7 0 7 1 10 1 10 1 10 5 7 1 12 | |
| Vineyards & Orchards. Wine Dried Fruits Apples | gall. lb. case | (a) 3,679,365 26,709,448 284,020 | 3,483,556 (a)41,212,543 645,695 | 5 2 1/4 25 6 0 2 2 | 5 0 1 3 5 1 1 3 5 1 1 3 5 1 1 3 5 1 1 3 5 1 1 3 5 1 1 3 5 1 1 3 5 1 1 3 5 1 1 3 5 1 1 1 1 | |
| Mining. Lead Zinc concentrates Silver Salt Iron ore | cwt. cwt. oz. cwt. ton | 1,796,399 2,061,432 4,648,884 (a) 300,798 267,068 | 2,088,745 2,905,905 8,542,730 264,382 159,563 | 23 2 4 31 2 31 1 103 10 91 10 91 | 19 4 3 10 2 2 1 6 1 11 4 4 | |

(a) Record quantities of these products were exported for the years shown.

RECORDED UNIT VALUES OF EXPORTS. The average prices computed from the recorded export values of the principal commodities reveal that the average prices for the following items were higher than in 1936-37:
Lamb, Sheepskins, Cheese, Eggs in shell, Pork, Rabbits, Dried Fruits and Iron ore. Lower prices were received for Wheat, Flour, Barley, Wine, Apples, Lead, Wool, Zinc concentrates, Silver and Salt.

IMPORTS (British Currency Values) totalled £7,472,124 (£5,438,429) the highest since 1929-30 and showed an increase of £2,033,695 or $37\frac{1}{2}$ per cent. The value of imports in Australian Currency was approximately £9,340,000 (£6,798,000) and averaged £15.16.0 (£11.11.1) per inhabitant.

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SUMMARY OF EXPORTS.

| Particulars | 1936-37 | 1937-38 | Increase | Decrease |
|---|--|--|--|--------------------------------|
| BREADSTUFFS. Wheat Barley Flour All other | £,386,206 4,386,206 432,079 558,675 29,653 | 6,306,741 752,991 619,340 45,711 | £ 1,920,535 320,912 60,665 16,058 | <i>2</i> |
| Total % to Grand Total | 5,406,613 32 | 7,724,783 | 2,318,170 | |
| PASTORAL & DAIRYING. Butter Cheese Eggs (shell & pulp) Lamb Pork Rabbits &c. Skins & Hides Tallow Wool-Greasy & Scoured All Other | 395,448 166,122 159,126 352,575 48,342 13,915 427,708 39,920 4,071,953 73,627 | 470,363 294,136 77,590 367,078 29,633 27,061 406,620 33,751 3,287,598 106,514 | 74,915 128,014 14,503 - 13,146 - - 32,887 | 21,088 6,169 784,355 |
| Total % to Grand Total | 5,748,736 34 | 5,100,344 26 | _ | 648,392 |
| ORCHARDS & VINEYARDS. Fruits-Dried Fresh & Preserved Wines All Other | 513,844 163,578 955,033 4,663 | 824,533 316,498 879,477 4,206 | 310,689 152,920 - | - - 75,556 457 |
| Total % to Grand Total | 1,637,118 10 | 2,024,714 11 | 387,596 | 90 ° ~ |
| MINING. Concentrates Lead Salt Silver Iron ore All Other | 737,060 2,080,903 28,457 533,839 144,106 135,669 | 748,578 2,022,542 20,410 927,096 90,642 220,190 | 11,518 - - 393,257 - 84,521 | 58,361 8,047 - 53,464 |
| Total % to Grand Total | 3,660,034 22 | 4,029,458 21 | 369,424 | |
| MISCELLANEOUS. Gums Sandalwood All Other | 14,436 25,274 255,929 | 18,010 12,952 272,500 | 3,574 16,571 | - 12,322 - |
| Total % to Grand Total | 295, 639 2 | 303,462 | 7,823 | _ |
| GRAND TOTAL | 16,748,140 | 19,182,761 | 2,434,621 | |

BALANCE OF DIRECT OVERSEA TRADE. The favourable balance of direct oversea trade is estimated at £7,874,000 (£7,961,000) in British Currency Values or at £9,843,000 (£9,950,000) in Australian Currency. In comparison with the previous year lower average prices were recorded for many of the staple products exported and a heavy increase in the value of imports was noted. These factors, however, were considerably offset by greater quantities of goods being shipped abroad, and the final result showed a slightly less favorable trade balance.

REVIEW OF DETAILS OF IMPORTS.

APPAREL AND ATTIRE £78,932 (£62,758); CORN AND FLOUR SACKS 1,079,825 (1,095,771) dozen, value £262,591 (£271,708); WOOL PACKS 29,819 (31,984) dozen, value £27,175 (£36,746).

DRUGS AND CHEMICALS N.E.I. £239,569 (£176,107); FERTILIZERS (ROCK PHOSPHATES) 144,393 (125,385) tons, value £131,000 (£129,015); FISH (ALL KINDS) £69,309 (£65,014); GLASS AND GLASSWARE £106,109 (£103,316).

METAL AND METAL MANUFACTURES £2,951,970 (£1,838,557). The principal items in this group were MACHINES AND MACHINERY £1,109,344 (£730,242); IRON AND STEEL £794,090 (£350,041); MOTOR CHASSIS No. 3,989 (2,743) value £341,811 (£237,252); and OTHER VEHICLES £256,105 (£212,066).

OILS IN BULK £921,261 (£649,754), covering KEROSENE 9,064,317 (5,354,090) gallons, £122,382 (£62,706); PETROLEUM SPIRIT 34,056,786 (26,770,676) gallons, £562,893 (£421,437), which is the greatest quantity ever imported; LUBRICATING 1,966,345 (1,219,286) gallons, £110,226 (£63,446).

COLOURS, PAINTS AND VARNISHES £16,841 (£14,385); PAPER £224,791 (£269,392) - this line includes printing paper 9,288 (19,411) toks; RUBBER MANUFACTURES £8,968 (£9,807); STATIONERY, BOOKS, &C. £132,059 (£109,701); TEA 2,336,908 (2,726,830) lbs. £113,900 (£121,758); TEXTILES-PIECEGOODS, &C. £735,368 (£612,363).

TIMBER £523,346 (£175,886) - dressed 4,061,850 (723,240) super feet, undressed 93,071,626 (40,030,104) super feet; WHISKY 20,056 (17,272) gallons, £31,801 (£18,654); BITUMEN 23,567 (15,887) tons, £35,578 (£21,039).

TOBACCO, CIGARS, &C. £3,595 (£4,051); EARTHENWARE, CHINA, &C. £40,016 (£33,759); FANCY GOODS £28,136 (£25,781); COCOA, COFFEE AND CHICORY £16,815 (£14,234); JEWELLERY AND TIMEPIECES £22,985 (£21,075).

CUSTOMS AND EXCISE NET REVENUE.

| | 1936-37 | 1937-38 | Increase |
|--------------------------------------|---------------------------------|---------------------------------|---------------------------------|
| | £ | £ | £ |
| Customs - Primage Other Excise | 239,300 1,660,928 973,799 | 312,935 2,003,975 834,027 | 73,635 343,047 (-)139,772 |
| TOTAL | 2,874,027 | 3,150,937 | 276,910 |

For the year 1937-32 the net revenue from Customs and Excise duties was £3,150,937 (£2,874,027) an increase of £276,910. Of this total sum 25 (36) per cent was collected from the lines Ale, Beer, Spirits, Tobacco, Cigars and Cigarettes, viz. £802,094 (£1,024,004). The total Customs duties amounted to £2,316,910 (£1,900,228) of which Primage accounted for £312,935 (£239,300), and Excise duties £834,027 (£973,799).

A. W. BOWDEN,

STATE OF SOUTH AUSTRALIA - OVERSEA EXPORTS (DIRECT).

Principal Articles EXPORTED JUNE and YEARS ENDED 30th JUNE 1937 and 1938.

| Australian | Currency | Values, |
|------------|----------|---------|
|------------|----------|---------|

| Return No. 1. | | | | | | |
|---|---|--|--|--|---|--|
| ARTICLE EXPORTED | Unit of | JUNE | | Years ended 30th June | | |
| | Quant. | 1937 | 1938 | 1937 | | |
| Bullion - Silver Butter Cheese Concentrates Copper Eggs in shell Fruits, Dried-Currants Raisins Other Fresh-Apples Preserved Grain - Wheat Barley Flour Iron ore Lead (pig and in matte) Meat (Lamb and Mutton) Sandalwood allow ine col - Greasy Scoured | oz. lb. lb. cwt. doz. lb. lb. lb. case lb. bush. ton ton cwt. carc. cwt. cwt. lb. lb. | 2,533 65,968 210,936 272,013 1,095,728 1,519,673 298,563 3,445 432,630 2,203,567 75,784 3,048 5,705 104,077 | 825,950 315,067 871,108 1,617,250 574,660 32,565 548,708 2,593,237 222,687 7,948 20,343 150,192 8,428 121 167,388 3,445,046 | 4,648,884 7,291,690 7,289,309 2,393,740 34,139 2,745,480 10,935,445 14,173,122 1,600,881 284,020 2,344,742 16,770,810 2,312,332 58,590 267,068 1,796,399 420,832 16,868 | 8,542,780 8,848,241 10,109,467 3,174,761 1,225,550 13,971,631 24,556,335 2,645,638 24,5684,5638 28,635,763 28,573 28,573 28,573 28,573 28,556 54,351,783 54,351,783 54,351,783 54,351,783 54,351,783 54,351,783 54,351,783 | |
| Bullion - Silver Butter Cheese Concentrates Copper Eggs - In shell Not in shell Fruits, Dried-Currants Raisins Other Fresh-Apples Other Preserved Grain - Wheat Barley Flour Iron ore Lead (pig and in matte) Meat (Lamb and Mutton) All Other Sandalwood Skins and Hides Tallow Wine Wool - Greasy Scoured All Other | ************* | 73,898 2,988 5,558 119,101 - 21,536 30,990 9,693 1,096 6,741 6,629 608,267 18,562 31,924 3,282 119,391 - 6,985 47,074 270,988 30,937 41,666 | VALUE 26,321 14,191 22,694 40,906 2,310 20,688 29,052 19,986 10,429 38,784 8,590 536,663 41,618 59,842 11,674 126,255 7,375 6,590 24,450 135,956 39,089 41,169 | 533,839 395,448 166,122 737,065 140,584 202,435 257,084 202,435 257,386 32,326 858,327 4,386,206 458,675 432,675 432,675 432,675 144,966 2,030 352,953 427,708 395,033 955,274 39,035 469,035 | 78,598 44,713 6,306,741 752,991 619,340 90,642 2,022,542 367,545 99,954 12,952 406,620 33,751 879,477 2,806,574 481,024 612,163 | |
| TOTAL VALUE EXPORTS | £ | 1,482,202 | 1,307,881 | 16,748,140 | - | |
| INCREASE | £ | - | (-)174,321 | | 2,434,621 | |
| Estimated in British Currency at approx. | £ | 1,186,000 | 1,046,000 | 13,399,000 | 15,346,000 | |

A. W. BOWDEN,

STATE OF SOUTH AUSTRALIA - OVERSEA IMPORTS (DIRECT).

rincipal Articles IMPORTED JUNE and YEARS ended 30th JUNE 1937 and 1938.

British Currency Values.

| Return No. 2. | | | | | |
|---|--|--|--|---|--|
| ARTICLE IMPORTED | THERE | | Years ended 30th June | | |
| WILLOTIS THEOUTIND | 1937 | 1.938 | 1,937 | 1,938 | |
| | £ | 6 | £ | £ | |
| Ale and Beer Apparel and Attire Arms, Ammunition, Explosives Bags, Sacks, etc. Coal | 478 4,831 1,207 13,104 | 308 3,111 1,081 6,362 | 4,406 62,758 35,630 315,346 4,192 | 4,901 73,932 18,068 300,561 | |
| Cocoa, Coffee, and Chicory Colours, Paints, Varnishes Cordage and Twines Drugs, Chemicals, etc.n.e.i. Earthenware, China, etc. Tancy Goods Fertilisers (phosphates) Fibres Fish (all kinds) Glass & Glassware Gums & Resins Instruments - Musical Scientific Jewellery and Timepieces Leather & Leather Manufactures | 2,421 1,004 51 10,936 2,173 2,041 16,879 1,845 3,660 289 289 3,769 289 3,769 289 3,769 289 3,769 289 3,769 289 3,769 289 3,769 289 3,769 | 1,107 1,241 1,66 20,802 2,896 17,075 2,155 2,155 1,246 2,920 2,920 | 14,234 14,385 1,001 176,107 33,759 25,781 129,015 39,636 65,014 103,316 14,883 4,848 31,075 3,378 | 16,815 16,841 1,622 239,569 40,016 23,136 131,000 39,113 69,309 106,109 12,697 7,418 47,442 22,985 6,125 | |
| Matches and Vestas Metal Manufactures (total) Machines and Machinery Iron and Steel Cutlery and Platedware Tools of Trade Vehicles (total) Motor Bodies and Parts "Cycle, Sidecars, etc. All Other Other Metal Manufactures Oils in Bulk - Petrol, etc. Kerosene Other Rubber and Rubber Goods Spirits - Whisky All Other Stationery, Books, etc. Tea Textiles, Piecegoods, etc. Timber Tobacco, Cigars, etc. Wood Manufactures Yarns | (162,616) 70,233 31,830 31,830 3,717 (32,088 15,088 16,985 17,442 16,937 10,138 10,138 10,937 10,138 10,937 10,937 10,938 10, | 172 (230,138) 94,6125 (230,692) 47,6992 (40,415) 41,698 (40,448,637,637,448,637,637,448,637,637,448,637,637,426,637,637,426,637,637,426,637,638,638,638,638,638,638,638,638,638,638 | 891 (1,838,557) 730,242 350,041 35,798 68,892 (449,318) 36,720 | 1,645 (2,951,970) 1,109,344 794,090 39,576 (597,992 341,811 107,195 125,698 311,994 562,382 235,986 224,791 8,968 31,860 132,059 113,900 733,717 523,346 24,595 24, | |
| All Other | 38,412 | 567,359 | 5,438,429 | 7,472,1.24 | |
| TOTAL VALUE IMPORTS | 2225501 | 173,392 | No. | 2,033,695 | |
| INCREASE Estimated in Australian Currency at approximately | 492,000 | 709,000 | 6,798,000 | 9,340,000 | |

A. W. BOWDEN,

STATE OF SOUTH AUSTRALIA.

Quantities of Principal Articles IMPORTED Oversea (direct) JUNE 1938 and years ended 30th June 1937 and 1938.

| | Return No. | 3. | | į. |
|-------------------------------------|------------|-----------|-------------|------------|
| | Unit " | | Years ended | |
| ARTICLE | of | June | | th June |
| | Quant. | 1938 | 1937 | 1938 |
| Ale and Beer | gall. | 1,349 | 21,228 | 20,766 |
| Bags & Sacks-Bran & Chaff | doz. | 5,850 | 25,100 | 36,650 |
| Corn & Flour | doz. | 5,000 | 1,095,771 | 1,079,825 |
| | doz. | 4,143 | 31,984 | 29,819 |
| Woolpacks | cwt. | 529 | 13,637 | 12,260 |
| Cable and Wire (covered) | lb. | 94 | 5,447 | 3,701 |
| Cigarettes | ton | 74 - | 4,335 | 1 |
| Coal | lb. | 40,015 | 226,904 | 309,752 |
| Coffee, raw and kiln dried | ton | 40,010 | 12,508 | 11,232 |
| Coke | cwt. | 1,008 | 15,884 | |
| Fibres - Flax and Hemp | lb. | 21,401 | 261,742 | 100 |
| Kapok | lb. | 97,656 | 2,002,756 | 1,951,341 |
| Fish in tins | cwt. | 394,960 | 2,507,700 | 2,887,864 |
| Fertilisers (Rock Phosphates) | sq.ft. | JJ4, J00 | 1,162,112 | 993,804 |
| Glass - Plate Hats - Felt of Fur | doz. | 43 | 611 | 522 |
| Iron and Steel - | 402. | 42 | 011 | |
| Bar Rod Girders, etc. | cwt. | 2,775 | 14,803 | 20,866 |
| | cwt. | 1,317 | 25,600 | 32,717 |
| Hoop Plate and Sheet - | CW O. | -90-1 | | 3-7. |
| Galvanised | cwt. | 20,518 | 15,749 | 75,235 |
| Plain | cwt. | 11,936 | | 486,999 |
| Wire | cwt. | 592 | 13,972 | 12,219 |
| Matches les of Trinoinal Articl | grs.bx | 1,700 | | 14,258 |
| Motor Chassis | No. | 394 | 2,743 | 3,989 |
| Motor Cycles | No. | | 1,104 | |
| Nuts, edible | lb. No. | 48,440 | | 514,024 |
| Oils, Kerosene | gall. | 833,458 | | 9,064,317 |
| Lubricating (mineral) | gall. | 112,016 | | 1,966,345 |
| Olive | gall. | 2.041 | 13,474 | 20,309 |
| Petroleum spirit | gall. | 3,569,131 | 26,770,676 | 34,056,786 |
| Turpentine | gall. | 2,736 | 42,103 | 86,326 |
| Paper, printing of a Chart | ton | 1,507 | 19,411 | 9,288 |
| Pipes and Tubes (metal) | cwt. | 5,314 | 32,152 | 42,670 |
| Pitch, Tar, Bitumen, etc. | cwt. | 16,398 | 317,915 | 471,346 |
| Seeds, Linseed | cent. | 529 | 39,247 | 45,074 |
| Spirits - Whisky | pf.gal. | 2,239 | | 20,056 |
| Sulphur - Brimstone | cwt. | 31,014 | 209,913 | |
| Tealer raw and kin dried | lb. | 258,291 | 2,726,830 | 2,336,908 |
| Timber - Dressed | sup.ft. | 15,933 | 723,240 | 4,061,850 |
| Undressed | sup.ft. | 6,335,092 | 40,030,104 | 93,071,626 |
| Tyres - Pneumatic - Covers | lb. | 286 | 24,115 | 11,415 |
| Tubes | 1b. | 97,648 | 3,161 | 6,139 |

A. W. BOWDEN,

Statistical Office,
ADELAIDE.
19th July, 1938.

GOVERNMENT STATIST.